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Counsel for CLO HoldCo, Ltd.

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Case No. 19-34054-sgj11
	§	
HIGHLAND CAPITAL MANAGEMENT,	§	Chapter 11
L.P.,	§	
	§	
Debtor	§	
	§	
	§	
	§	
CLO HoldCo, Ltd.,	§	
Appellant	§	
	§	
	§	
v.	§	Case No. 22-cv-02051-B
	§	
Marc S. Kirschner, as Litigation Trustee of	§	
the Litigation Sub-Trust,	§	
Appellee	§	
	§	

8012.1 - CERTIFICATE OF INTERESTED PERSONS

Pursuant to Local Rule 8012.1, CLO HoldCo, Ltd. (“CLO HoldCo”), appellant in the above-captioned appeal (the “Appeal”) files this *Certificate of Interested Persons*. The persons with an interest in the outcome of this Appeal are:

- i) CLO HoldCo;
- ii) The Litigation Trustee, Marc. S. Kirchsner appointed as Litigation Trustee as defined in that certain *Fifth Amended Chapter 11 Plan of Reorganization* (the “Plan”) confirmed by the Bankruptcy Court in Case No. 19-34054, Dkt. No. 1948¹;
- iii) The Litigation Sub-Trust;
- iv) The Claimant Trust; and
- v) The Reorganized Debtor.

The names of opposing law firms and/or counsel in the case:

QUINN EMANUEL URQUHART & SULLIVAN, LLP

Deborah J. Newman (Admitted Pro Hac Vice)
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¹ Capitalized terms not otherwise defined herein taken their meaning from the Plan.

/s/ Louis M. Phillips

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Counsel for CLO HoldCo, Ltd.

CERTIFICATE OF SERVICE

I, undersigned counsel, hereby certify that a true and correct copy of the above and foregoing document and all attachments thereto were sent via electronic mail via the Court's ECF system to all parties authorized to receive electronic notice in this case on this September 28, 2022.

/s/ Louis M. Phillips

Louis M. Phillips